

SAMOA

INTERNATIONAL COMPANIES ACT 1988

[Section 170(1)]

DECLARATION OF SOLVENCY

I/WE

of

Being the majority of the directors

of an international company

(hereinafter called "the company")

DO SOLEMNLY AND SINCERELY DECLARE AS FOLLOWS:

1. THAT after making enquiry into the affairs of the company, I/WE am/are of the opinion that the company will be able to pay its debts in full within a period not exceeding 12 months after the date of the making of this declaration.
2. THAT annexed hereto and marked "A" is a statement of the affairs of the company in the prescribed form made up to the day of 20.

And I/we, the said

make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Oaths, Affidavits and Declarations Act 1963.

Declared by the said

at

this day of 20

before me _____

A NOTARY PUBLIC/SOLICITOR OF THE SUPREME COURT OF SAMOA